**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 3 September 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN695”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN695

**Nominal Issued** R20,000,000.00

**Issue Price** 100%

**Coupon** 6.447% (3 Month JIBAR as at 07 Sept 2021 of 3.667% plus 278bps)

**Maximum Interest Rate: 9.55%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 7 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 7 September 2021

**First Interest Payment Date** 31 October 2021

**ISIN No.** ZAG000179565

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN695%20PricingSupplement0709.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN695%20PricingSupplement0709.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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